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The importance of willow to the Chinese Grouse: evidence from analysis on their breeding territories at Lianhuashan, China

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Abstract

Background: The habitat features of breeding territory have important adaptive significance for the survival and reproduction of territory holders. The Chinese Grouse (*Tetrastes sewerzowi*) is a rare and endemic species with relatively small distribution range and decreasing population trend. It is important to elucidate breeding territory habitat requirements of the Chinese Grouse for habitat management and conservation actions.

Methods: Using radio-telemetry and field observations, we determined the core areas of 65 breeding territories of males. Two to three samples were selected in each core breeding territory as used sites and compared with nearby sites with no grouse occurrence using logistic regression.

Results: Our model showed a high accuracy in prediction of core breeding territory used by males, which preferred stands with more small deciduous trees ($0.5\text{ m} \leq \text{height} < 5\text{ m}$), more small willow trees (*Salix* spp., $0.5\text{ m} \leq \text{height} < 5\text{ m}$), greater willow cover, and greater herb cover. The number of small willow trees had the greatest influence on males' core breeding territory selection. Dense shrubs were also chosen compared with unused sites. Tall conifer trees was an important determinant in the distribution of Chinese Grouse at the landscape scale, and was relatively important in the univariate model, but not included in our final multivariable model.

Conclusions: Male Chinese Grouse established territories at sites with abundant food resources. At the landscape scale, the Chinese Grouse occurred in alpine conifer forest. At the territory scale, small willow trees had the most important effect on males' core breeding territory selection. We suggest that the forest gaps in dense conifer forest are important for improving the occurrence of willows and facilitating breeding territory establishment for the Chinese Grouse.

Keywords: *Salix* spp., Chinese Grouse, Territory, Core area, Conifer forest, Logistic regression

Background

The distribution of animals depends on interactions between the distributions of required resources and their ability to acquire these resources (Morris 2003; Jones and Siefferman 2014; Akresh et al. 2015). In monogamous bird species, breeding territory habitat selection determines their distributions in the breeding season (Boves et al. 2013; Reiley et al. 2013). Breeding territory habitat

features have an important adaptive significance for the survival and fecundity of their owners, as they not only provide food and shelter, but also influence mate acquisition and offspring survival (Holt et al. 2011; Chalfoun and Schmidt 2012; Rahman et al. 2012). Thus, breeding territory habitat selection affects population sustainability and dynamics (Nystrand et al. 2010; Hollander et al. 2011). Elucidating and understanding the breeding habitat features of rare avian species is pivotal for their conservation.

In a heterogeneous breeding territory, the owner makes differential use of the parts of the territory according to its life purposes (e.g. feeding, nesting, Barg et al.

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2006). Core areas of a territory are sites that are used most frequently, and are potentially important to their owners (Barg et al. 2006). These areas are thought to be most important for breeding territory selection and draw a great deal of attentions from researchers, because these are where individuals are most frequently found (Liu 1987; Barg et al. 2004). As core areas only occupy a small part in a breeding territory, and acquires most intensive use, they have great conservation value and are important for the habitat management of focal species, especially rare species.

With a decreasing population trend and distribution confined to alpine conifer forests along the east edge of the Qinghai-Tibetan Plateau (elevation range 2400–4300 m), the endemic Chinese Grouse (*Tetrastes sewerzowi*) is considered as “near threatened” by IUCN (2013 version) and is listed as a category I national protected animal by the Chinese government (Zheng and Wang 1998; Sun 2004). As a monogamous bird (Bergmann et al. 1996; Sun and Fang 1997), male Chinese Grouse hold territories and females choose males to pair with and they nest in the males’ territories (Sun and Fang 1997; Sun et al. 2003). Territory quality is thought to play an important role in the fitness of males (Sun and Fang 2010), and thus might have important effects on its population sustainability and dynamics. However, information regarding the features of male breeding territories is lacking, although this knowledge is valuable for population recovery.

In this study, we compared habitat features of core areas in males’ territories with areas outside of males’ territories. We predicted that willow shrubs would an important factor as willow buds constitute the most important food resource during pairing and egg laying periods (Wang et al. 2010). In addition, predation risk also influences the birds’ habitat selection, we thus expected that core areas of territories would have good concealment, i.e., greater shrub cover. Finally, as the distributions of Chinese Grouse corresponds with alpine conifer forest (Sun 2000), we expected the occurrence and density of conifer trees would also play an important role in territory selection.

Methods

Study area

The study was conducted at Lianhuashan Nature Reserve (34°40′67″N, 103°30′84″E), Gansu, China, 2009–2012. With an area of 11,691 ha, this reserve was set up in 1983 to protect various natural forest ecosystems. Vegetation types comprised original conifer forests (*Abies fargesii*, *Picea purpurea*, *P. crassifolia*), deciduous forests (*Betula platyphylla*, *B. albosinensis*,

B. utilis, *Populus davidiana*), conifer deciduous mixed forests, shrubs (*Salix oritrepha*, *S. caprea*, *S. cupularis*, *Hippophae rhamnoides*, *Rosa hugonis*, *Berberis kansuensis*, *Rhododendron anthopogonoides*, *R. rufum*, *R. przewalskii*, *Sorbus koehneana*), alpine meadows, farmlands, villages, rocks and rivers (Klaus et al. 1996). Vegetation types change dramatically along altitudes from 2000 to 3500 m. We conducted our research in an area of about 4 km² in the western part of the reserve, where original conifer forests are distributed and has the highest population density in the reserve. In the remaining conifer forests, trees had been cut selectively and roads were constructed to facilitate timber transport before the reserve was established. In such areas, deciduous trees, such as willows and birches, were interspersed in the conifer forests, which constituted favorite spots for the Chinese Grouse. For detailed description of climate and vegetation, please see Sun et al. (2003).

Territory delineation

Male Chinese Grouse core breeding territories were confirmed by two methods, from 48 radio-tracked males and from observations of unmarked males from the last 10 days of April to first 20 days of May. This was before incubation started and when males exhibited most extensive territory behaviors during 2009–2012. Males were caught using ground nets or walk in traps in April, and released after being measured and fitted with necklace radio-transmitters (Holihil; Model RI-2B). Transmitters weighed about 9 g (less than 3% of the bird’s body weight) and had an expected battery life of 12 months. We radio tracked males between 6:30 to 10:00 am and 15:00 to 17:30 pm, 1–2 times per day using a 2-element Yagi antenna (Biotrack Ltd., Dorset, UK). Radio-tracked males’ positions were acquired using the triangulation method (White and Garrott 1990). Territories were described using the Geospatial Modeling Environment (Beyer 2012). We used the 50% fixed kernel method to determine the core areas of a territory. During radio tracking, we spot mapped males without transmitters. We validated an untagged male’ territory when we observed a male at the same site at least 5 times during 20 April to 20 May in each year. We used this method because males were sedentary in their territories and easy to observe with conspicuous territory behaviors in this period. All capture, radio-tagging, and tracking procedures used in the present study had received prior approval and were supervised by the Animal Care and Use Committee of the Institute of Zoology, the Chinese Academy of Sciences (Project No. 2008/73)

Habitat measurement

We employed a used-unused design to compare variables in core areas and outside males' breeding territories (Jones 2001). Used sites were selected randomly in a male's core breeding territory areas; 2–3 samples were selected in each territory (Fig. 1). The unused sites were determined 100–200 m from the used sites that were not being used by males during radio tracking and other field works. At both used and unused sites, we measured 20 variables on a scale of 20 m × 20 m. The set of variables consisted of topographic, structural, and compositional variables. Variables were assigned to the tree (height ≥ 5 m), shrub (0.5 m ≤ height < 5 m), and ground (height < 0.5 m) layers to characterize the structure of the stands (Table 1). We also included important food plants (e.g. willows) of the Chinese Grouse (Wang et al. 2010). Canopy cover, willow cover, and shrub cover were measured using the line intercept method along two 20-m lines in two main directions

perpendicularly crossing the center of the site (Canfield 1941). Numbers of coniferous trees (height ≥ 5 m), small coniferous trees (0.5 m ≤ height < 5 m), deciduous trees (height ≥ 5 m), small deciduous trees (0.5 m ≤ height < 5 m), willow trees (height ≥ 5 m), small willow trees (0.5 m ≤ height < 5 m), rowan trees (height ≥ 0.5 m), and dead wood (length ≥ 0.5 m, diameter ≥ 8 cm) were counted within 0.5 m from and on both sides of the two 20-m perpendicular lines. From this, the density of these variables were calculated in per hectare. Grass cover, herb cover, moss cover, and fern cover were estimated using a 20 cm × 50 cm PVC frame (Daubenmire 1959).

Statistical analyses

We employed whether the site was a used core breeding territory or an unused area as a response variable and habitat features as predictor variables to build models using logistic regression (Janzen and

Table 1 Variables that were used to characterize core breeding territory habitat sites (20 m × 20 m) and unused sites of male Chinese Grouse, at Lianhuashan, Gansu, China, 2009–2012

Variable	Definition
Slope aspect	Slope aspect in °
Slope gradient	Slope gradient in °
Distance to edge	Length between forest and gaps/clearance in m
Distance to water	Length between forest and creek/water hole
Tall deciduous trees	Number of deciduous trees (≥ 5 m) per ha
Small deciduous trees	Number of deciduous trees and bushes (height: ≥ 0.5 m, < 5 m) per ha
Tall coniferous trees	Number of coniferous trees (≥ 5 m) per ha
Small coniferous trees	Number of coniferous trees (height: ≥ 0.5 m, < 5 m) per ha
Tall willow trees	Number of willow trees (≥ 5 m) per ha
Small willow trees	Number of willow trees (height: ≥ 0.5 m, < 5 m) per ha
Willow cover	Area covered by willow trees ≥ 0.5 m, estimated in 10% steps
Rowan trees	Number of rowan trees (≥ 0.5 m) per ha
Canopy cover	Area covered by crowns, estimated in 10% steps
Shrub cover	Area covered by shrub layer (≥ 0.5 m, < 5 m) in 10% steps
Grass cover	Area covered by grass, estimated in 10% steps
Herbaceous cover	Area covered by herbaceous, estimated in 10% steps
Fern cover	Area covered by fern, estimated in 10% steps
Moss cover	Area covered by moss, estimated in 10% steps
Stand structure	Stand structure in four categories 1 = one layered 2 = two layered 3 = three layered 4 = multi-layered
Stem structure	Stem distribution in four categories 1 = crowded, defined as canopy closure (≥ 0.8) 2 = normal, defined as canopy closure (≥ 0.3, < 0.8) 3 = spare, defined as canopy closure (≥ 0.1, < 0.3) 4 = grouped, defined as canopy closure (≥ 0, < 0.1)

Stern 1998; Keating and Cherry 2004). We reduced the independent variable set in three steps, because a large variable set risk overfitting the model and consequently lose generality and interpretability (Schäublin and Bollmann 2011; Ludwig and Klaus 2016). In a first step, we assessed bivariate correlation, because multicollinearity could cause problems in logistic regression (Hosmer and Lemeshow 2000). In cases with correlations $r \geq 0.7$ (Spearman/Pearson rank correlation), the variable with least explanatory potential was excluded from further analysis (Schäublin and Bollmann 2011). In a second step, we analyzed univariate logistic models for each independent variable and significant variables ($p < 0.05$) were retained for further analysis. In a third step, we constructed a full model containing all significant independent variables left in the second step, and then reduced them in a stepwise manner using logistic regression based on Akaike’s information criterion (Akaike 1974; Burnham and Anderson 2002). We assessed model fit by calculating AUC, the area under the receiver operating characteristic curve (ROC), which can vary between 0.5 (worst fit) and 1 (best fit) (Hosmer and Lemeshow 2000; Dussault et al. 2005). Parameter estimates with standard errors and odds ratio were also calculated. Finally, we calculated means and standard errors of all variables that contributed significantly to a model of territory occupancy probability.

All statistics were performed on SAS 9.1 (SAS institute, Cary, NC), with all results presented with mean \pm standard error.

Results

Totally, we analyzed 139 core territory plots (107 from 48 radio-tracked males and 32 from 19 spot-mapped males) and 139 unused plots. Bivariate correlation analyses indicated significantly multicollinearity occurred between variables stand shrub cover and small deciduous trees ($r = 0.842$), shrub cover and small willow trees ($r = 0.712$), shrub cover and canopy cover ($r = -0.845$), stand structure and small deciduous trees ($r = 0.753$), stem structure and canopy cover ($r = -0.892$), stem structure and shrub cover ($r = 0.810$). We removed shrub cover, stand structure, and stem structure from further analysis. In the remaining 17 variables, 12 variables were significant in the univariate analyses and were thus subjected to multivariate analysis (Table 2). The number of small deciduous trees, the number of small willow trees, the total area of willow cover each yielded high explanatory power, with $R^2 > 0.6$. The variables “herb cover” and “tall coniferous trees” explained a relatively high proportion of the model’s variance (both $R^2 > 0.4$).

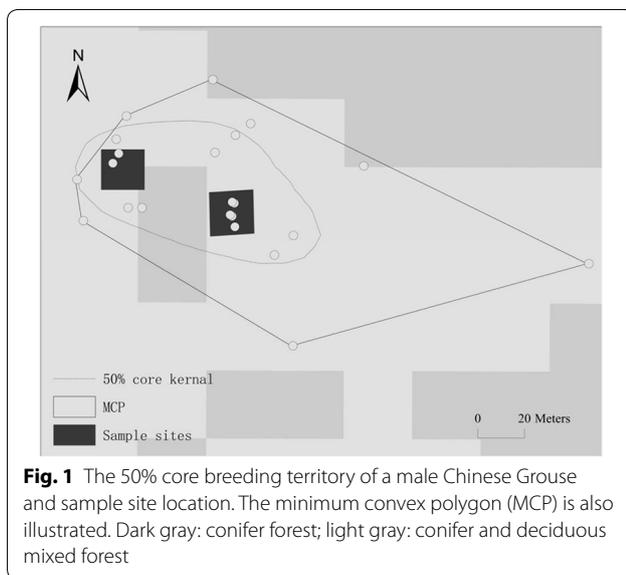
The best multivariate model obtained from stepwise reduction and selection by AIC retained four of the 12 predictor variables entered: small willow trees, small deciduous trees, willow cover, and herb cover (Table 2), all of which positively influenced core territory use (Tables 2, 3). The number of small willow trees had the strongest effect, with a standardized regression coefficient estimate value of 2.126 (Table 3). On average 3900.0 ± 90.9 small deciduous trees per hectare were found at used sites, compared to only 1143.9 ± 67.1 small deciduous trees per hectare at the unused sites (Fig. 2a). The respective

Table 2 Results of core territory characteristics of Chinese Grouse using logistic regression, with their regression estimate coefficients β , p values and R^2 values presented

Variable	Univariable models			Multivariable model		
	β	p	R^2	β	SE	p
Intercept				- 9.879	2.220	< 0.001
Small deciduous trees	0.003	< 0.001	0.644	0.002	0.0006	0.0005
Small willow trees	0.005	< 0.001	0.626	0.005	0.002	0.005
Willow cover	39.032	< 0.001	0.621	24.631	6.944	0.009
Herb cover	33.903	< 0.001	0.472	23.178	8.642	0.007
Slope aspect	0.427	0.012	0.021			
Slope gradient	- 0.061	< 0.001	0.066			
Dead wood	- 0.0004	0.008	0.024			
Tall deciduous trees	0.001	< 0.001	0.156			
Tall willow trees	0.002	< 0.001	0.139			
Tall coniferous trees	- 0.004	< 0.001	0.470			
Rowan trees	0.0004	< 0.001	0.094			
Grass cover	2.834	< 0.001	0.050			

Table 3 Standardized coefficient regression estimation and odds ratio of variables in the most important model of core territory characteristics of Chinese Grouse

Variable	Standardized estimate	Odds ratio	95% Wald CI	
Small deciduous trees	1.925	1.002	1.001	1.003
Small willow trees	2.126	1.005	1.001	1.008
Willow cover	1.802	> 999.999	> 999.999	> 999.999
Herb cover	1.077	> 999.999	513.046	> 999.999



values for small willow trees were 2328.1 ± 128.3 per hectare at used sites and 64.7 ± 16.0 per hectare at unused sites (Fig. 2b). Willow cover was higher at used sites (0.22 ± 0.009) than at unused sites (0.02 ± 0.002 , Fig. 2c). The value of herb cover was also higher at used sites (0.12 ± 0.006) than at unused sites (0.01 ± 0.003 , Fig. 2d). The final habitat model showed a max-rescaled R^2 of 0.961, and an AUC value of 0.998 (Fig. 3). Tall conifer trees were not included into the final model, in spite of its relative importance in the univariate analysis (Table 2).

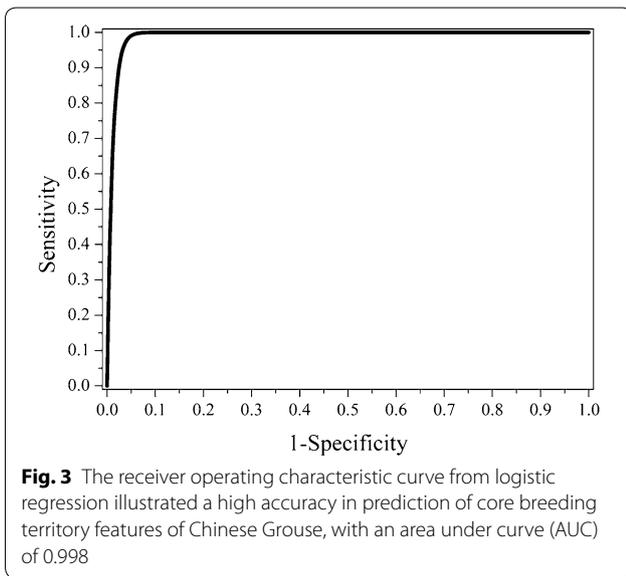
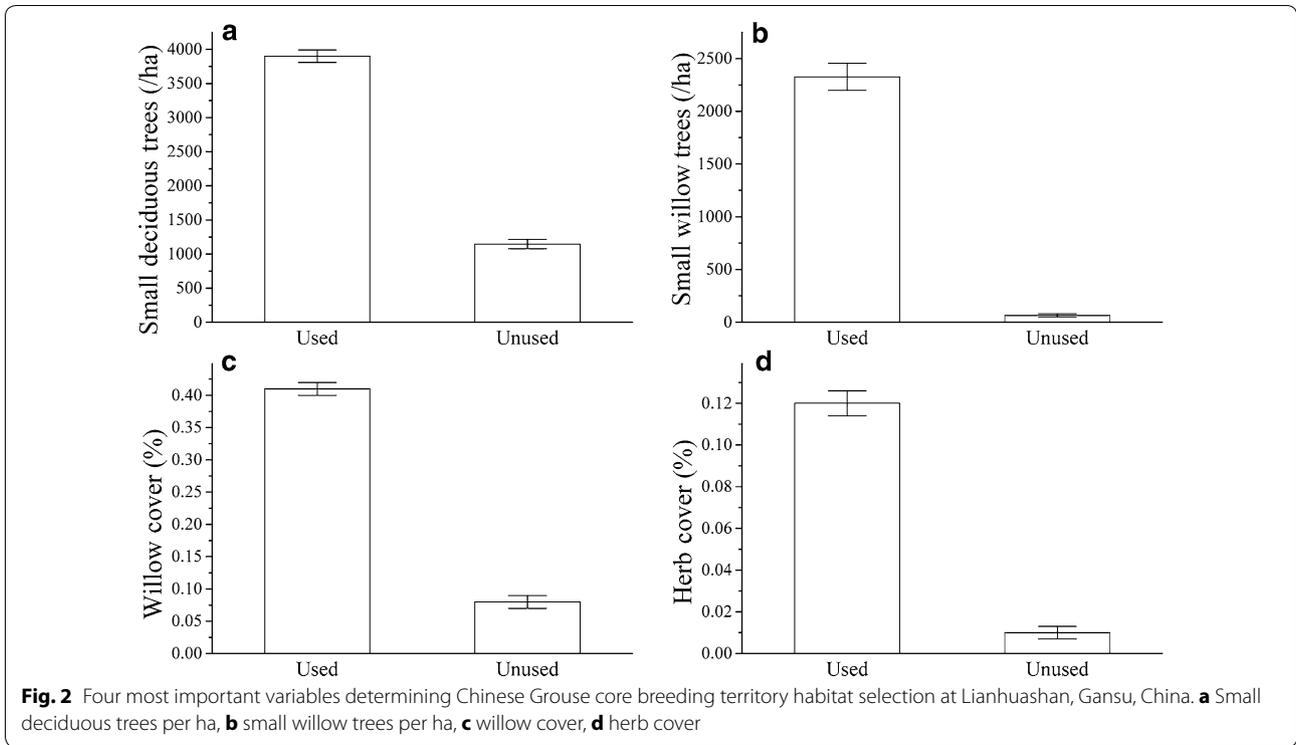
Discussion

For the first time, we quantitatively described core breeding territory characteristics for the Chinese Grouse. Small willow trees, small deciduous trees, willow cover, and herb cover were the most important variables determined core breeding territory selection by the Chinese Grouse, and all four parameters had positive effects. Abundant small willow trees and big willow cover provided males the most important food resources in the

pairing and prelaying periods, i.e., willow catkins, leaves, twigs, and buds, which constitute 98% of the wet contents of males' crops (Wang et al. 2010). In addition, territories with abundant small deciduous trees, and herb cover could supply the potential mates with more nutritious food, such as herb leaves and insects (Wang et al. 2010). Dense shrub layers could also decrease the detectability of predators as the grouse feed.

Previous studies have found that willows are important in determining the habitat selection of Chinese Grouse during spring (Ji et al. 2005), brood rearing (Zhao et al. 2015), and winter seasons (Yang et al. 2011). We found that willows were important in determining males' core territories during pairing and egg-laying periods in this study. A much higher number of small willow trees (2328/ha) was found in core breeding territory than winter habitat (570–1820/ha) (Yang et al. 2011). Males were more sedentary after occupying territories in spring; however, many males moved around in winter when most food resources in their territories were covered by deep snow. In such situations, the Chinese Grouse might lower their willow use and feed on other foods, such as the fruits of Sea Buckthorn (*Hippophae rhamnoides*) on sunny slopes (Sun et al. 2003). The number of willows in our results was also greater than in spring habitat selection, which was 1583 willows/ha (Ji et al. 2005). We can explain this, based on two aspects. One was that our used sites were at core areas of a male's territory, where a great deal of time was spent feeding on willows. The sample sites of Ji et al. (2005) were in the entire territories and less willows existed in noncore areas, such as nest sites at the peripheries of territories (Sun et al. 2007). Another explanation was that the areas examined by Ji et al. (2005) might have contained areas outside the territory, because females are not territoriality before pairing and nesting in a male's territory in spring (personal observation). Thus, we could summarize that the Chinese Grouse was willow dependent, and it relied on willows year round. During the pairing and egg-laying periods, willow selection by territorial males reached a peak, because of shortage of other food resources. Dependence on certain food sources in territory habitat selection has also been found in other Galliform species. Examples include Aspen (*Populus* spp.) for Ruffed Grouse (*Tetrastes umbellus*, Bump et al. 1947; Gullion 1977), Sagebrush (*Artemisia* spp.) for Greater Sage-grouse (*Centrocercus urophasianus*, Wallestad and Schladweiler 1974; Leonard et al. 2000), Bilberry (*Vaccinium* spp.) for Capercaillie (*Tetrao urogallus*, Wegge et al. 2005), Alder (*Alnus* spp.) for Hazel Grouse (*Tetrastes bonasia*, Swenson 1993), and *Daphniphyllum macropodium* for Cabot's Tragopan (*Tragopan caboti*, Young et al. 1991).

At the landscape scale, the distribution of Chinese Grouse coincides with the distribution of alpine



conifer forest (Sun 2000, 2004; Sun et al. 2006). At the territory scale, tall coniferous trees were relatively important in univariate models, but were not entered into our final model (see Table 2). This confirmed that habitat selection was scale dependent (Sergio et al. 2003; Mayor et al. 2009). In our study area, territories were all near conifer trees or in conifer forest gaps, where willows were abundant. We found that

sites with more tall coniferous trees lacked shrubs and willows, which were important food sources and for concealment of Chinese Grouse. But, we could not rule out the importance of conifer trees in males' territory selection. Seeds of conifer trees were important food for their paired mates in the prelaying period, accounted for more than 40% of wet crop food content, the same percent as willows (Wang et al. 2010). Conifer trees also provide shelter for Chinese Grouse, such as roosting sites and refuge from predators (Swenson et al. 1995; Bergmann et al. 1996; Klaus et al. 1996), and a large portion of females nested at the bases of conifer trees in males' territories (Sun et al. 2007). Similar results have also been also found for the Giant Panda (*Ailuropoda melanoleuca*), which selects bamboo abundant sites at the microhabitat scale. However, older forests are as important as bamboo at the landscape scale (Zhang et al. 2011). In Chinese Grouse, larger conifer trees in core territories might also have contributed to breeding success and thus had a positive effect on the fitness of territory owners. We speculate that males should first guarantee an adequate amount of small willow trees, then as many tall coniferous trees as possible to attract females. Seeds of coniferous trees changed dramatically between years (Koenig and Knops 2000), so males might change the number of tall conifer trees in their core breeding territory annually in relation to conifer seed production.

Herbs had not sprouted when territories were established in late April and early May. They constituted a small part of the food for paired females (Wang et al. 2010). However, it could attract more arthropod animals (Wegge et al. 2005), which could provide important nutrients for females before egg laying (Wang et al. 2010).

Conclusions

In conclusion, the most important features that determined male core breeding territory selection were food requirements for males, and probably also for paired females. Males established territories at sites with abundant small willow trees. Dense small deciduous shrubs were also preferred, probably for concealment. Greater herb cover could provide additional foods for females. However, subalpine conifer forest was the most important determination of Chinese Grouse habitat selection at the landscape scale. In our study at the scale of territories, conifer trees were less important than willows. However, all willow trees were in gaps of conifer forests in our study area, so males must seek a balance between enough small willow trees and some conifer trees to occupy a territory. In hazel Grouse, natural rejuvenation in gaps after windfalls, insect calamities, or avalanches could enlarge habitat area in mountain forests (Schäublin and Bollmann 2011; Ludwig and Klaus 2016). For the Chinese Grouse, the natural or anthropogenic enlargement of conifer forest gaps to facilitate growth of small willow trees would promote male Chinese Grouse to colonize, which in turn should promote fecundity and population growth.

Authors' contributions

JMZ and YHS conceived and designed the idea. YF, YHM and JMZ performed the field work. JMZ and YHS analyzed the data. JMZ and YHS wrote the paper. All authors read and approved the final manuscript.

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Acknowledgements

We are grateful to Yahui Li, Yingqiang Lou, Mei Shi and Yang Hong for assistance in the field. We appreciate the support of the Lianhuashan Nature Reserve Authority. We are grateful to Prof. Jon E. Swenson for his help with English.

Competing interests

The authors declare that they have no competing interests.

Availability of data and materials

The datasets generated and/or analyzed during the current study are available from the corresponding author on reasonable request.

Consent for publication

Not applicable.

Ethical statement

All capture, radio-tag and tracking procedures on Chinese Grouse used in the present study had been given prior approval and were supervised by the Animal Care and Use Committee of the Institute of Zoology, the Chinese Academy of Sciences (Project No. 2008/73).

Funding

This research was supported by grants from the National Natural Science Foundation of China (NSFC, 31520103903).

Received: 26 October 2017 Accepted: 24 November 2017

Published online: 11 December 2017

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